

Jewel Basin Dentistry

Welcome! Thank you for selecting our dental health care team. We will strive to offer you the best quality care in a compassionate environment.

Patient Information (Confidential)

Last Name _____ First Name _____
Middle Name _____ Prefix _____ Preferred Name _____
Date of Birth _____ Social Security No. _____
___Minor ___Single ___Married ___Divorced ___Widowed Gender: ___Male ___Female Occupation: _____
Address _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____
Cell Phone _____ E-Mail _____
Whom may we thank for referring you _____

Responsible Party

___ Same as patient
Name of Person Responsible for this account _____ Gender: ___Male ___Female
Date of Birth _____ Social Security No. _____
Relationship to Patient _____ Is this person a patient in our office? _____
Address _____ City _____ State _____ Zip _____
Home Phone _____ Work Phone _____
Cell Phone _____ E-Mail _____

Insurance Subscriber Information

Name of subscriber _____ Gender ___Male ___Female
Insurance company _____ Group # _____
Policy # _____ Subscriber's Social Security No. _____
Subscriber's Date of Birth _____ Employer Name _____ Phone _____
Patient's Relationship to subscriber: ___Self ___Spouse ___Child/Stepchild

Secondary Insurance: If you have coverage from multiple insurance plans please advise us and present cards for photocopies.

Name of subscriber _____ Gender ___Male ___Female
Insurance company _____ Group # _____
Policy # _____ Subscriber's Social Security No. _____
Subscriber's Date of Birth _____ Employer Name _____ Phone _____
Patient's Relationship to subscriber: ___Self ___Spouse ___Child/Stepchild

The information on this page is correct to the best of my knowledge. I authorize the dentist to release any information including diagnosis and the records of treatment and examination rendered to me or my child during the period of such dental care to third party payers and or health practitioners. I authorize and request my insurance company pay directly to this dental office. I understand that my dental insurance may pay less than the actual cost of care and agree to be responsible for payment of all services rendered on my behalf or my dependents. I understand that if I am delinquent on my account I am responsible for any finance charges that may be assessed and should I default on payment of my account and collection agency services are required all cost of collection including attorney fees will be added to the balance of my account.

Signature of Patient (or guardian) _____ Date _____

Jewel Basin Dentistry

Medical and Dental History

Patient Name _____ DOB _____ Height _____ Weight _____

Emergency Contact Name: _____ Emergency Contact Phone Number: _____

Preferred Pharmacy: _____

Medical History

Physician _____ Phone _____ Last Visit _____

__ Yes __ No Are you under a physician's care now? If yes, why? _____

Physicians Name _____ Phone _____

__ Yes __ No Have you ever been hospitalized or had a major operation? What? _____

__ Yes __ No Are you taking any medications? Please list _____

__ Yes __ No Are you allergic to any medications or substances?

__ Acrylic __ Aspirin __ Codeine __ Latex __ Local Anesthetic __ Metal __ Penicillin __ other _____

Do you have now, or have you ever had any of the following?

__ Yes __ No Arthritis __ Yes __ No Epilepsy/Seizures __ Yes __ No Kidney Disease

__ Yes __ No Artificial Heart Valve __ Yes __ No Glaucoma __ Yes __ No Mitral Valve Prolapse

__ Yes __ No Artificial Joint __ Yes __ No Heart Murmur __ Yes __ No Pacemaker

__ Yes __ No Asthma __ Yes __ No Heart Surgery __ Yes __ No Radiation

__ Yes __ No Bone Density Meds. Use __ Yes __ No Heart Trouble __ Yes __ No Venereal Disease

__ Yes __ No Cancer __ Yes __ No Hepatitis _A _B _C __ Yes __ No Stroke

__ Yes __ No Diabetes __ Yes __ No High Blood Pressure __ Yes __ No Thyroid Problems

__ Yes __ No Endocarditis __ Yes __ No HIV/AIDS __ Yes __ No Tuberculosis

__ Yes __ No Have you ever had any other serious illness or conditions not listed? _____

Women are you: __ Pregnant If Pregnant, due date: _____ __ Nursing __ Taking Birth Control

Dental History

Previous Dentist _____ Date of Last Visit _____

Primary Reason for today's appointment _____

__ Yes __ No Have you had problems with previous dental treatment?

__ Yes __ No Are you satisfied with the appearance of your teeth?

__ Yes __ No Are you apprehensive about dental care?

__ Yes __ No Do you clench or grind your teeth?

__ Yes __ No Do your gums bleed when brushing or flossing?

__ Yes __ No Do you experience jaw pain or joint clicking?

__ Yes __ No Do you use any tobacco products?

__ Yes __ No Have you had orthodontic treatment?

__ Yes __ No Have you noticed sores in your mouth?

__ Yes __ No Have you ever been treated for gum disease?

__ Yes __ No Are your teeth sensitive to hot, cold or sweets?

__ Yes __ No Have you had any head, neck or jaw injuries?

__ Yes __ No Do you have dental implants?

__ Yes __ No Have you had excessive bleeding after extractions?

To the best of my knowledge all the preceding answers are correct. I understand that providing incorrect information can be dangerous to my health. If I have any changes in my health status or medication, I shall inform the dentist and staff at the next appointment.

Signature of Patient (or guardian) _____ Date _____

PATIENT HIPAA CONSENT FORM

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out:

- *Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment.)
- *Obtaining payment from third party payers (e.g. my insurance company)
- *The day-to-day healthcare operations of your practice

I have also been informed of and given the right to review and secure a copy of your *Notice of Privacy Practices*, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

Date _____
Print Patient(s) Name _____
Signature _____
Relationship to Patient(s) _____

Jewel Basin Dentistry
33 Doc Kimball Way
Bigfork, MT 59911
406-614-2020

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PATIENT PAYMENT AGREEMENT

We are committed to providing you with the best possible dental care. Our fees reflect our professional commitment to excellence. In order to achieve these goals we need your assistance and understanding of our payment policy. We offer the following methods of payment of fees:

- A. **Payment in full is due at the time of service.** We cannot grant exemptions. We offer a 5% discount for accounts paid in full at time of service with cash or check. Insurance, credit and debit card transactions are ineligible for this discount.
- B. As a courtesy to our patients we will file your insurance. It is the responsibility of the patient to know the limits of your insurance. We cannot guarantee what your insurance will pay. We will estimate as closely as possible what your out of pocket expenses will be. **You will be expected to make payment at the time of service for any deductibles or co-payments for your treatment.** If insurance claims take over 60 days to be paid by the insurance company, we ask that the patient pay the balance in full and once the insurance pays the claim we will issue a refund if there is one coming to the patient.
- C. We also offer interest free or extended payment plans through **CareCredit** dental financing (O.A.C.). You may apply by going to www.carecredit.com. If approved, print off approval with your account number and bring to your appointment.
- D. In case of divorce or separation, **the parent accompanying the child and authorizing treatment will be the parent responsible for the charges on the day of service.** If the divorce decree requires the other parent to pay all or part of the treatment costs, it is the authorizing parent's responsibility to collect from the other parent.

We will gladly discuss your proposed dental treatment and answer any questions you might have as to the involvement of your dental benefit program in receiving this care. We appreciate the opportunity to serve you.

PAYMENT AGREEMENT:

I, _____, authorize treatment for myself or minor, and agree to pay all fees and charges for such treatment. I understand that I am responsible for payment of any unpaid balance **due** from my insurance company, **within 60 days** of treatment. I understand that overdue accounts will be sent to a collections agency and I authorize release of protected information for collections purposes. I also agree to pay an interest penalty of 1.5% per month on any outstanding balance over 60 days. There will be a service charge on all returned checks. I acknowledge receipt of a copy of this agreement.

Patient or Responsible Party _____ Date _____

Jewel Basin Dentistry
OFFICE NO SHOW POLICY
PLEASE READ CAREFULLY

In order to provide you and /or your child with the best care possible, we recommend you to make scheduled appointments and we ask that you make every effort to keep that appointment and arrive in a timely manner. To have an efficient office, to keep health care costs down, and to pay employees for their valued training we have had to implement a **NO SHOW POLICY**.

If a patient is more than 10 minutes late, we will not be able to see them, and this will be considered a No Show.

On the **SECOND NO SHOW**, patients will be charged a \$25 missed appointment fee.

On the **THIRD NO SHOW**, patients will be dismissed from further scheduled appointments.

Upon dismissal we will provide emergency care for 30 days, at which time we will forward any records we have on file to the dentist of your choice.

If you need to reschedule or cancel an appointment, we require a minimum of **24 hours' notice**. Monday appointments must be cancelled by the Friday before your appointment. Please call our office at 406-614-2020 to cancel or reschedule appointments. If proper notice is not given, this will be considered a **NO SHOW**.

We realize that on rare occasions, emergencies will arise, and we will address these situations with you on a case-by-case basis.

We thank you for working with us to ensure services are provided to you and your family in the best possible way so all can achieve their goals for optimal dental health.

****We reserve the right to charge \$25 for missed appointments.****

Acknowledgement of **No Show** Policy:

Patient Name(s) _____

Signature of Patient or Guardian _____ Date _____

Jewel Basin Dentistry

33 Doc Kimball Way

Bigfork, MT 59911

(406)614-2020

Patient Photo Release Form

I _____, hereby authorize Jewel Basin Dentistry or any of their assignees to take photographs, slides and videos of my teeth, jaws and face. I understand that the photographs, slides and videos will be used as a record of my care, and may be used for communication with other health care professionals, educational publications (dental journals), and educational lectures. The content may also be used for advertising purposes (including website publication, Facebook posts, Instagram posts, etc.)

I further understand that if the photographs, slides and videos are used in any publication or as a part of a demonstration, my identifying information (first name only) could be used unless stated differently below. I do not expect compensation, financial or otherwise, for the use of these photographs. *If I wish to revoke this consent, I may do so in writing by contacting the address above.*

Please initial one option:

_____ I do not mind if my photographs are used in any of the above stated situations.

_____ I only agree to have my TEETH shown without any identifying features.

_____ I DO NOT want my photographs to be taken or used in any of the above stated situations.

Signature

Parent/Guardian Signature
(If underage of 18)

Printed Name

Parent/Guardian Printed Name
(If underage of 18)

Date

Date